

MONROE COUNTY BAR ASSOCIATION  
ONE WEST MAIN STREET, 10<sup>TH</sup> FLOOR  
ROCHESTER, NEW YORK 14614  
585-546-1817 FAX 585-546-1807  
WWW.MCBA.ORG

INFORMATION REQUEST  
FROM  
CONFIDENTIAL LAWYER SUCCESSION REGISTRY

[NOTICE: This Lawyer Succession Registry Form is confidential and for information purposes only. A Registry request of the Monroe County Bar Association and/or the use of the Registry does not confer any legal right or responsibility to any Lawyer, Lawyer Designee, the Monroe County Bar Association, or any third party. The Monroe County Bar Association is not responsible for the accuracy for the information provided herein, nor does the Monroe County Bar Association warrant the timeliness of this information.]

DATE: \_\_\_\_\_

**GOVERNMENT/PHOTO ID REQUIRED**

NAME OF APPLICANT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

PHONE: (        ) \_\_\_\_\_ E-MAIL: \_\_\_\_\_

LAWYER NAME FOR WHOM REGISTRY INFORMATION SOUGHT:

\_\_\_\_\_  
Address of Registry Lawyer (if known):  
\_\_\_\_\_  
\_\_\_\_\_

RELATION OF APPLICANT TO REGISTRY LAWYER:

\_\_\_\_\_ Client/Former Client  
\_\_\_\_\_ Attorney for Client/Former Client  
    If so, Client/Former Client name: \_\_\_\_\_  
\_\_\_\_\_ Designee Attorney, Name: \_\_\_\_\_  
\_\_\_\_\_ Court, Name \_\_\_\_\_  
    If so, Court Order: \_\_\_\_\_  
\_\_\_\_\_ Other: (describe relationship)  
\_\_\_\_\_  
\_\_\_\_\_

APPLICANT: \_\_\_\_\_

(signature)

\_\_\_\_\_  
(print name)

[NOTICE: The Confidential Lawyer Succession Registry information is for informational purposes only. It does not create an attorney-client relationship with the Designee Attorney, nor is the client required to retain the Designee Attorney. The Designee Attorney is only assisting in the transition/transfer of the Registry Lawyer's file(s).]

REQUEST APPROVED BY: \_\_\_\_\_ (Name)  
\_\_\_\_\_ (Title)  
\_\_\_\_\_ (Date)

REQUEST DENIED BY: \_\_\_\_\_ (Name)  
\_\_\_\_\_ (Title)  
\_\_\_\_\_ (Date)

REASON FOR DENIAL: \_\_\_\_\_  
\_\_\_\_\_

INFORMATION PROVIDED TO APPLICANT:

\_\_\_\_\_ Designee Attorney information only (Date: \_\_\_\_\_)

\_\_\_\_\_ Complete Registry information (Date: \_\_\_\_\_)